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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT
 11 DISTRICT OF NEVADA**

12 In re:

13 **USA COMMERCIAL MORTGAGE
 14 COMPANY,**

15 **USA CAPITAL REALTY ADVISORS,
 16 LLC,¹**

17 **USA CAPITAL DIVERSIFIED TRUST
 18 DEED FUND, LLC,**

19 **USA CAPITAL FIRST TRUST DEED
 20 FUND, LLC,²**

21 **USA SECURITIES, LLC,³** Debtors.

22 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

22 Case No. BK-S-06-10725-LBR¹
 23 Case No. BK-S-06-10726-LBR¹
 24 Case No. BK-S-06-10727-LBR²
 25 Case No. BK-S-06-10728-LBR²
 26 Case No. BK-S-06-10729-LBR³

27 **CHAPTER 11**

28 Jointly Administered Under Case No. BK-
 29 S-06-10725 LBR

30 **NOTICE OF RESCHEDULED
 31 HEARING RE AMENDED FIRST
 32 OMNIBUS OBJECTION OF USACM
 33 TRUST TO PROOFS OF CLAIM
 34 BASED UPON INVESTMENT IN THE
 35 RIO RANCHO EXECUTIVE PLAZA,
 36 LLC LOAN**

37 Hearing Date: October 19, 2009
 38 Hearing Time: 3:00 p.m.

39 New Hearing Date: December 18, 2009
 40 Hearing Time: 1:30 p.m.

41 **NOTICE IS HEREBY GIVEN** that the hearing regarding the First Omnibus
 42 Objection of USACM Trust to Proofs of Claim Based Upon Investment in the Rio Rancho
 43 Executive Plaza, LLC Loan [DE 7542, as amended by DE 7564] (the “Objection”)
 44 originally scheduled for hearing on October 19, 2009 at 3:00 p.m., has been rescheduled

45 ¹ This bankruptcy case was closed on September 23, 2008.

46 ² This bankruptcy case was closed on October 12, 2007.

47 ³ This bankruptcy case was closed on December 21, 2007.

1 for hearing on December 18, 2009 at 1:30 p.m. before the Honorable Linda B. Riegle, at
2 the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las Vegas Boulevard South,
3 Courtroom No. 1, Las Vegas, NV.

4 Dated: October 27, 2009.

5 **LEWIS AND ROCA LLP**

6
7 By /s/ Marvin Ruth (#10979)
8 Rob Charles, NV 6593
9 John C. Hinderaker, AZ 18024 (pro hac vice)
10 Marvin Ruth, NV 10979
11 *Attorneys for USACM Liquidating Trust*

12 Copy of the foregoing and pertinent
13 portion of Exhibit A mailed by first
14 class postage prepaid U.S. Mail on
15 October 27, 2009 to:
16 Parties listed on Exhibit A attached.

17
18 /s/ Leilani Lista
19 Leilani Lista
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